

LAWYERS' PROFESSIONAL INDEMNITY COMPANY (LAWPRO)

INTELLECTUAL PROPERTY BUSINESS COVERAGE APPLICATION



Name: _____

LSO #: _____

LAWPRO is pleased to offer as an optional coverage an endorsement to the Law Society Program policy that meets the minimum annual insurance requirements set by the College of Patent & Trademark Agents (CPATA) for its licensed trademark and patent agents. This optional coverage is being offered at a cost of \$2,000 per insured. In addition to the coverage provided to you as an insured under the Law Society program, this enhanced coverage responds to covered claims brought outside of Canada and includes coverage for work as a CPATA licensee that extends beyond the laws of Canada.

To apply to have the INTELLECTUAL PROPERTY BUSINESS COVERAGE endorsement added to your 2027 policy, please complete the following questions:

I confirm I am a licensee in good standing of the College of Patent Agents & Trademark Agents (CPATA)

☐ yes

☐ no

What is your CPATA Licensee number? _____

What were your actual gross annual billings for your INTELLECTUAL PROPERTY BUSINESS work as a CPATA agent in your last completed fiscal year?

Select the appropriate code from page 4 of the "Program Guide". Indicate only the code that corresponds with the range of billings. DO NOT include your billings for non-CPATA work in this calculation. _____

What are your expected gross annual billings for your INTELLECTUAL PROPERTY BUSINESS work as a CPATA agent in your current fiscal year?

Select the appropriate code from page 4 of the "Program Guide". Indicate only the code that corresponds with the range of billings. DO NOT include your billings for non-CPATA work in this calculation. _____

What is your estimated percentage of billed time in your current fiscal year for your work as a CPATA licensee by filing type and jurisdiction?

The figures in this table must total to 100%

	CIPO filings for Canada and foreign countries, and as recognized Trademark agent before USPTO	Non-CIPO filings at USPTO	Non-CIPO filings in other countries	Totals
Trademarks				
Patents				
Grand Total:				

For your non-CIPO work outside of Canada, what proportion of your filings are done directly versus using an agent?

The figures in this table must add to 100%

	Done Directly	Done via an agent	Totals
Trademarks			
Patents			
Grand Total:			

As a CPATA licensee, have you ever been suspended, subject to discipline or had a complaint filed against you?

☐ yes

☐ no

Have your prior/current insurers received notice of all claims that you would have been required to report under any existing or prior patent & trademark E&O policy?

☐ yes

☐ no

Have you ever been denied E&O coverage as a patent and/or trademark agent or had a policy cancelled by the insurer?

☐ yes

☐ no

Requested effective date of coverage: ____ / ____ / ____ (mm/dd/yyyy)

Signature of APPLICANT: _____ **Date:** ____ / ____ / ____ (mm/dd/yyyy)

via mail:
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Toronto, ON M5B 2L7

or

via fax:
416-599-8341
or 1-800-286-7639

or

via email:
service@lawpro.ca